

Fireside Chat: “Bank of Tomorrow”

Dr. Kate Kwan

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Dr Kate KWAN CPA(US), CGMA, FRM, CEP, CFSM, CESGS held key leadership positions at international banks such as Societe Generale, HSBC, Citigroup, JP Morgan, and Banco Santander, where she played instrumental roles in driving debt financing. She is currently leading the Professional Assessment and Strategic Partnership at The Hong Kong Institute of Bankers.

Her extensive experience spans primary and secondary loan syndications, debt syndicate and sales, project finance, and sustainable finance. With a profound understanding of the Asia Pacific region, she has established strong relationships with borrowers, banks, and institutional non-bank FIs. Kate’s expertise also extends to structured loan transactions and institutional coverage, green and sustainable finance and fintech.

In addition to her practical experience, Kate holds a Doctor of Business Administration degree from the University of Newcastle. She is a Certified Public Accountant (US), a Chartered Global Management Accountant, a Financial Risk Manager, a Certified ESG Planner® and Chartered Sustainable Finance Manager™.

In 2023, she has been awarded by 亞洲週刊 the “Global Outstanding Young Leaders Award”.

